



## Main logistics and distribution centers in the Basque Country



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in the Basque Country

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# 01.

## WHY THE BASQUE COUNTRY

The Basque Country provides an optimal setting for investment and business establishment, offering a distinctive combination of advantageous conditions



## A small territory of unlimited opportunities



The region boasts a high concentration and wide variety of centers spread throughout its territory, a fact that attracts investment and positions it as a major logistics hub



Nestled in a prime location, the Basque Country enjoys seamless connections to both the rest of Spain and France. This strategic positioning facilitates easy access to Western European markets via sea, rail, air, or road networks



The region is renowned for its focus on innovation and technology, backed by strong government support and a network of advanced research centers

# 02.

## FEATURES OF A CENTER

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This report compiles information on key centers in the Basque Country. The characteristics of these centers are diverse and not necessarily shared by all of them

**Some key features that the identified centers may possess include:**

- **Storage:** space to store products in different conditions (controlled temperature, freezing, etc.) until distribution.
- **Inventory management:** systems that allow real-time knowledge of available stock, its location and replenishment needs.
- **Order processing:** product preparation, packaging, and labeling based on customer orders or points of sale.
- **Transportation and distribution:** organization of transport, including loading and unloading of goods, and route planning for efficient deliveries.
- **Technology and automation:** use of inventory management systems, robots, and other technologies to improve efficiency and reduce errors.
- **Processing of raw materials:** processes for transforming raw materials, converting them into market-ready final products.

# 03. CENTERS CLASSIFICATION

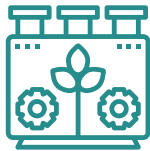
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**LOGISTICS PLATFORMS**  
Expansive zones that bring together multiple companies, streamlining comprehensive logistics management, and often featuring shared services.



**AGRI-FOOD COMPLEX**  
A comprehensive food handling facility encompassing storage and distribution operations, including fish markets and slaughterhouses.



**MANUFACTURING AND/OR DISTRIBUTION CENTERS**  
Facilities devoted to the manufacturing, storage, and/or distribution of industrial products.



**WOOD PROCESSING CENTERS**  
Specialized facilities for processing, treating, and storing wood-derived products



# 04.

## CENTERS IN THE BASQUE COUNTRY



### LOGISTICS PLATFORMS



#### ARASUR

A wide array of cutting-edge industrial spaces and state-of-the-art logistics warehouses available.



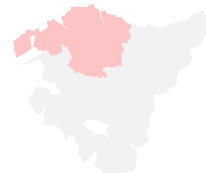
#### CTV

Intermodal transport and logistics center that brings together important operators.



#### JÚNDIZ BUSINESS PARK

Union between associated companies located within the Jündiz Business Park.



#### APARKABISA

Bizkaia Transport Centre. It is a reference in the field of logistics and transport.



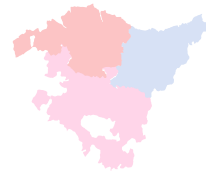
#### ABRA INDUSTRIAL

Business park designed to meet the needs of various industries.



#### ZAISA

A strategic cross-border logistics hub situated in Irun.



#### XPO LOGISTICS

Leading provider of comprehensive, innovative and sustainable logistics solutions across Europe.



#### P3 PARKS

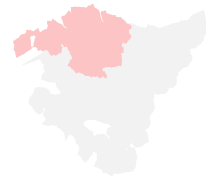
Europe's leading long-term logistics real estate developer and investor.



# 04. CENTERS IN THE BASQUE COUNTRY



## AGRI-FOOD COMPLEX



Saint Jean de Luz  
(Aquitaine, France)

### EMBAJADORES

#### CÁRNICAS SAENZ (EMBAJADORES GROUP)

Handling, processing, sale and distribution of wholesale meat products.



#### LIDL

Logistics platform for the distribution of consumer goods.



#### MERCADONA

Logistics platform for the distribution of consumer goods.



#### BM (COLONIALES BARBED)

Logistics platform for the distribution of consumer goods.



#### BELARDI MEAT PROCESSING CENTER

It has a multispecies slaughterhouse, a cutting room and a meat processing workshop.



#### ONDARROA FISH MARKET

Fish market of the main deep-sea fishing port of the Basque Country.



#### MERCABILBAO

The largest perishable food distribution centre in the north of the Iberian Peninsula.



#### UNILEVER

Factory mainly dedicated to the production of mayonnaise.



#### GESALAGA

9,000 m2 dedicated to the production and distribution of first, 4th and 5th range food products.



#### HAMBURGUESAS EIZAGUIRRE

First company in Spain dedicated exclusively to the production of hamburgers.



#### BERMEO FISH MARKET

Fish market of the most important port managed by the Autonomous Community of the Basque Country.



#### GETARIA FISH MARKET

Fish market of one of the main inshore fishing ports in the Basque Country.



#### HONDARRIBIA FISH MARKET

Fish market equipped with the technology and infrastructures necessary for its competitiveness.



#### PASAIA FISH MARKET

Fish market that occupies the third position in fish movement at the state level.



#### MAFRIDO SLAUGHTERHOUSE

Medium-sized slaughterhouse dedicated to the slaughter and distribution of cattle, horses and sheep.



#### TOLOSA SLAUGHTERHOUSE

Declared a monument in 2012, this building was erected in 1924 as a new slaughterhouse.



#### URKAIKO SLAUGHTERHOUSE

The slaughterhouse has a complete equipment for labor and carcass handling.



#### ZUBILLAGA SLAUGHTERHOUSE

Zubillaga Hiltegia offers support services in the slaughter of cattle, horses or sheep.



#### SAINT-JEAN-DE-LUZ FISH MARKET

Fish market of the only protected port between Arcachon and Spain.



# 04.

## CENTROS EN EUSKADI



### MANUFACTURING AND/OR DISTRIBUTION CENTERS



**BRIDGESTONE**  
Logistics platform for the distribution of tires.



**DHL**  
Hub for Southern Europe at Foronda Airport.



**DSV**  
International transport by road, air, sea, rail and warehousing.



**MERCEDES**  
It is mainly dedicated to the manufacture of models such as the Mercedes Vito and the V-Class.



**MICHELIN**  
Logistics platform for the distribution of tires.



**NACEX**  
Parcel service logistics platform.



**TALGO**  
Train equipment factory and warehouse.



**AMAZON**  
Center with advanced technology to optimize workflow, from receipt to shipment.



**CAF**  
Train equipment factory and warehouse.



**CORREOS**  
Facility dedicated to the management and processing of mail and parcels.



**BRIDGESTONE (Burgos)**  
The center allows the company to store more than 800,000 tires in one place.



**SEUR**  
Logistics platform for parcel classification.

Province of Burgos





# 04.

## CENTROS EN EUSKADI



### CENTROS DE TRATAMIENTO DE MADERA



#### ETORKI

A benchmark in the production of Radiata Pine wood.



#### EBAKI XXI

It was born in 1998 as a global project in the field of 1st and 2nd wood processing.



#### EGOIN

It is committed to native Kmo wood and the integration of the entire wood value chain.



#### GARNICA

Garnica is a world leader in the plywood industry.



#### SMURFIT

Kraft paper manufacturing center.





**Eskerrik asko!**  
**Thank you!**

Report prepared in December 2024

*Invest in* **ONekin!**  
BASQUE COUNTRY

GRUPO  
**spri**  
TALDEA

  
EUSKO JAURLARITZA  
GOBIERNO VASCO

 **hazi**